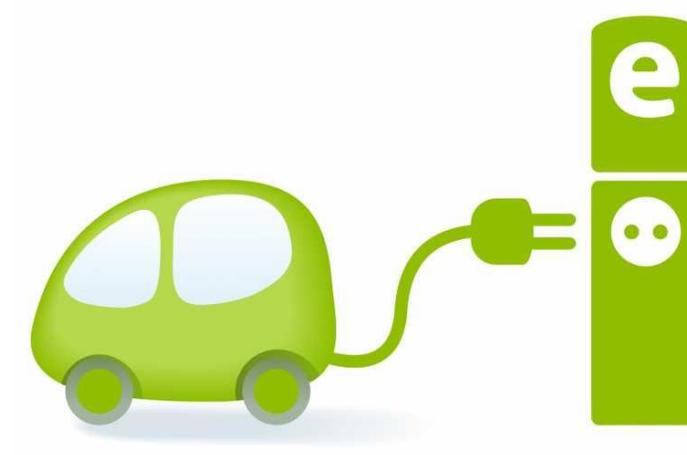


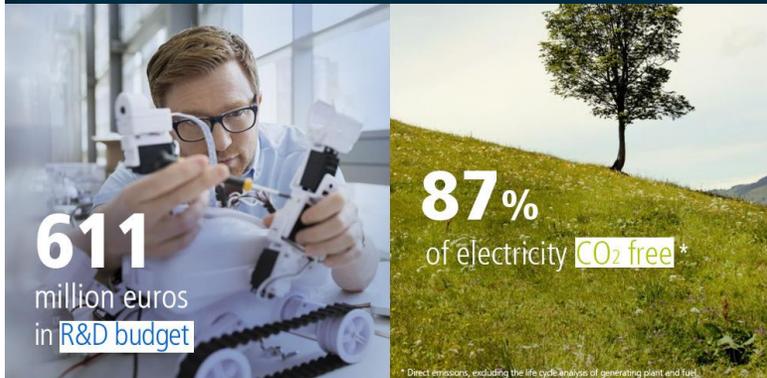
ELECTRIC MOBILITY



Facts & Figures



EDF GROUP



ELECTRICITY STORAGE PLAN

- + 10GW by 2035, ~ €8 billion investment
 - Support to the grid
 - Decentralized storage
 - Developing countries
- x2 R&D budget, 70 M€ over [2018 – 2020]
- 15 M€ investment in start-ups

ELECTRIC MOBILITY PLAN

- To be announced later this year



Charging infrastructure Operator with the deployment of charging stations for electric vehicles, supervision and implementation of standards, technical operation and maintenance

Services: real time monitoring of the fleet (supervision); user services such as consumption and bills monitoring, remote maintenance

subsidiary **100%** of the EDF Group

18 years old

3.000 charging points available

1 solution for accessing our network of charging points: The Sodetrel Pass

200 rapid charging points every 80km on the main French motorways

369.998 charges supervised



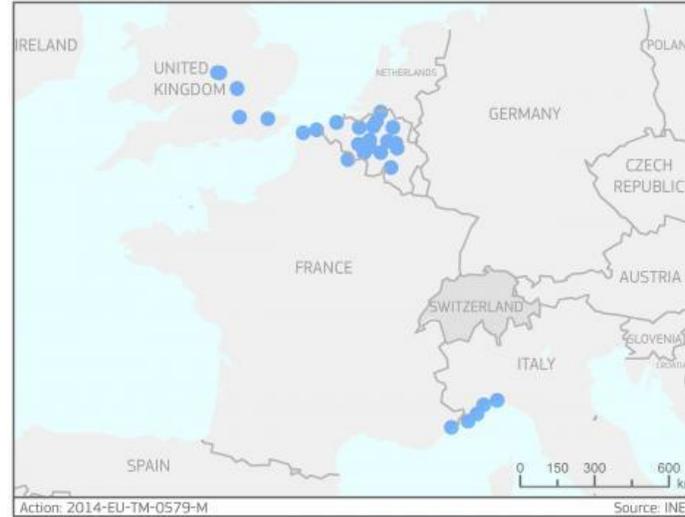
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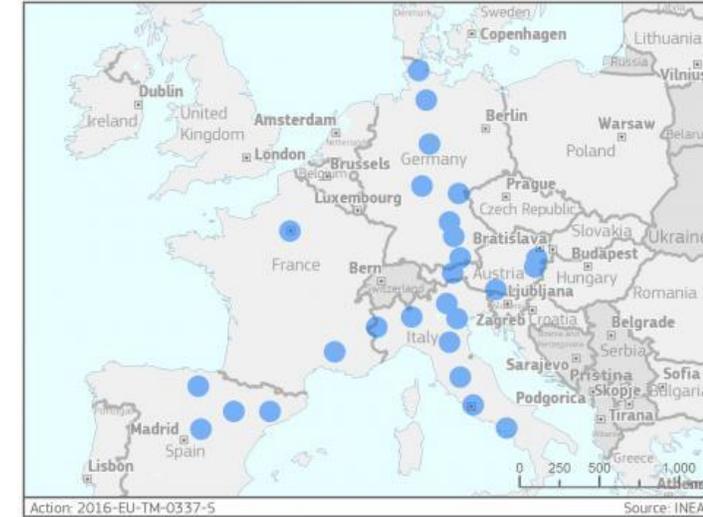
EU PROJECTS



Deploying and operating a 200 interoperable multi-standard fast charging stations network, along the main TEN-T axes in France, bringing EVs out of cities



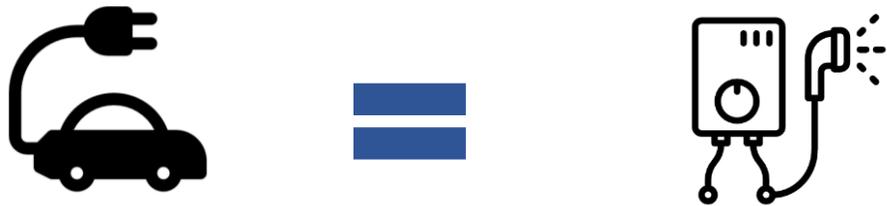
~40 fast charging stations in Belgium France, Italy and UK to ensure EU-wide continuity of service and interoperability.



Deployment of ultra-fast charging stations (150 kW – 350 kW) in Spain, France and Italy, aiming at long distance journeys

WILL THERE BE ENOUGH ENERGY TO POWER ELECTRIC CARS?

The electric power train of an EV is at least 3 times more efficient than a usual car.

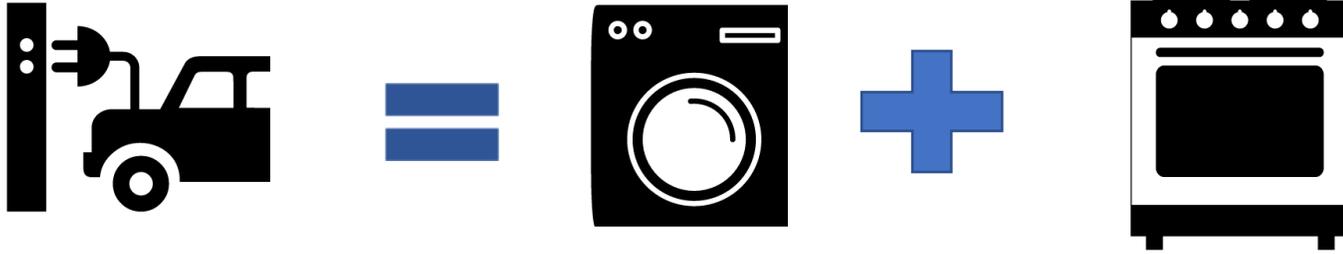


There is no question on the availability of electricity, even in the case of a very strong development of the EV market.



If ½ of the cars in EU were electric in 2035, the additional electricity consumption would be less than 8,7%

IS THE ELECTRICITY NETWORK READY FOR EV MARKET DEVELOPMENT?



Existing technologies and solutions already deployed could meet the needs of up to a 50% EVs in the car market.



Under the assumption of 15 million EVs on the road in France in 2025 and considering that 1 publicly available charger will be needed for every 10 EVs (30 times more than traditional fuels):

Increase number of connection operations by 5%

Need to anticipate the transition but no dramatic impact to be considered.

CONCLUSION

- The power industry is ready for the transition of the transport sector
- The EU electricity mix is on a decarbonization path

- The existing electricity system can already accommodate millions of EVs
- Smartcharging will be needed
- The journey will last at least 20 years

- Transition can only happen if Transport & Energy players work together

THANK YOU !



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