

Network infrastructure investments

Confrontations Europe Grid infrastructure in the energy transition 8 February 2017

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Infrastructure is at the heart of the European energy policy

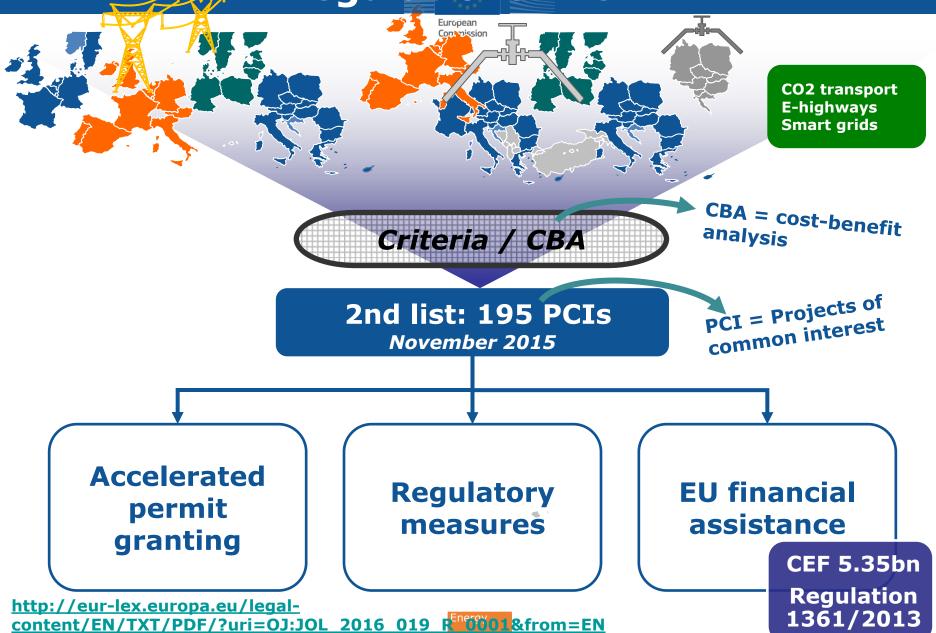
The backbone of the European Energy Union...

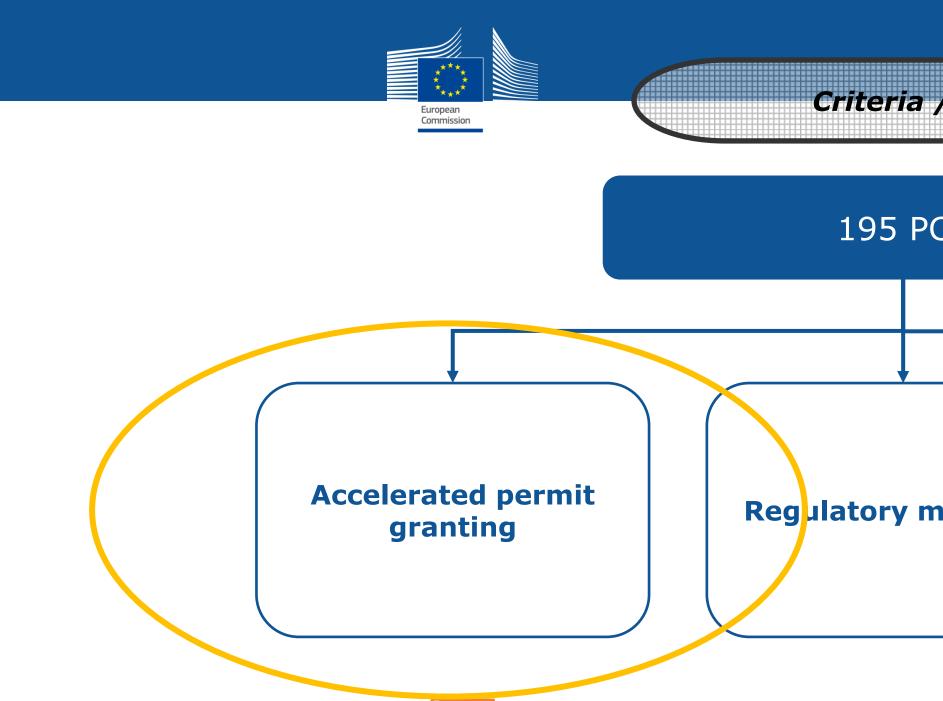
TEN-E Guidelines Regulation (347/2013) - addressing infrastructure needs in a comprehensive way

COMPETITIVE-NESS SECURITY OF SUPPLY

SUSTAINABILITY

TEN-E Guidelines Regulation + Delegated Regulations + CEF







Permit granting – Regime of common interest

Priority status for PCIs

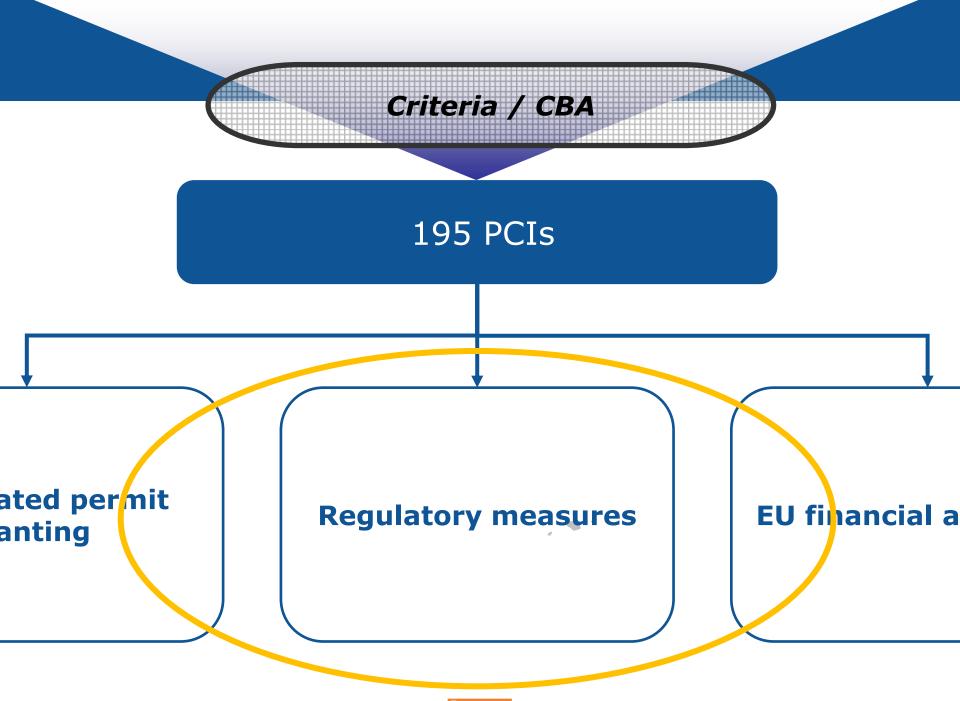
- Most preferential treatment in Member States
- Streamlining of EA procedures

Competent Authority to manage permit granting process

3 and a half years time limit for the permit granting decision

Increased **transparency** and enhanced public participation







Regulatory framework - measures

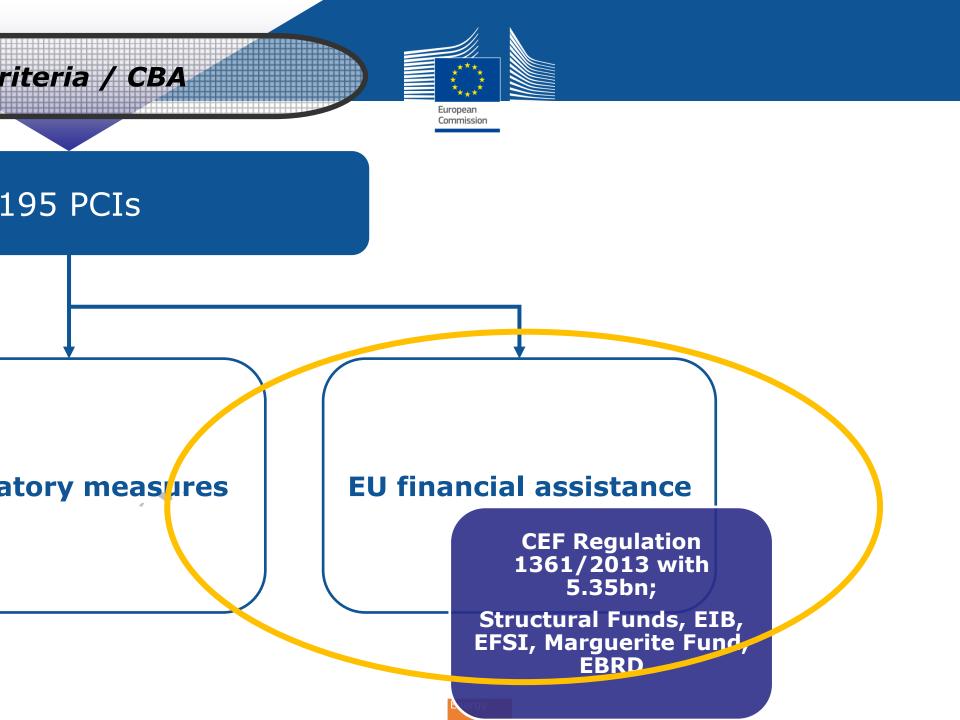
Energy system-wide **cost-benefit analysis** – equal footing for all network elements

Enabling investments with **cross-border** impact:

- Cross-border cost allocation (CBCA)
- NRA joint decision on investments and cost allocation
- ACER decision if no agreement

Long-term **incentives** for investment:

- Obligation on NRAs to grant appropriate risk-related incentives
- ACER guidance on best practices of NRAs and methodology



Electricity interconnection levels of the EU Member States, Norway and Switzerland (January 2017)





Source: ENTSO-E (Winter Outlook 2016/2017)



Interconnector investment needs in Europe



Figure 5 Investment needs and boundaries/barriers; 10 main ones (yellow) and several regional ones (grey)